



# FINANCIAL MANAGEMENT VIRTUAL WEBINAR

**Ronald A. Bartlett, CFF, LACP**

will discuss topics that are key to your healthy financial retirement & offer tips on:

- Managing your 401k and 457 accounts
- Managing your tax liability during retirement
- Determining the best time for you to apply for Social Security
- Making your retirement dollars last
- "Gifting" — when is the best time to pass on your assets? Should this be done during your life or during your will?

He also will address other topics and follow with a Question & Answer session.

**REGISTER NOW**

**Registration Definitely Closes  
Friday, Nov. 17 @ 1 p.m.**

**SATURDAY  
NOV. 18  
10 a.m. - Noon**

