

Financial Management Pretirement Seminar

Saturday, Nov. 6, 2021 | 10 a.m - 11:30 a.m.



Ronald A. Bartlett, CFF, LACP

will discuss topics that are key to your healthy financial retirement & offer tips on:

- Managing your 401k and 457 accounts
- Managing your tax liability during retirement
- Determining the best time for you to apply for Social Security
- Making your retirement dollars last
- "Gifting" when is the best time to pass on your assets. Should this be done during your life or during your Will.

He will also address other topics and follow with a Question & Answer session.

Click on the link below to register for this important event

Register Here